



ACCT Complimentary Retreat Program Terms and Conditions General

Eligibility

ACCT complimentary retreats are available only to Member Colleges and Districts of ACCT in good standing. Complimentary retreats are not available to institutions with any members serving on the ACCT Board of Directors at the time of application. Institutions are eligible for only one complimentary retreat. Institutions that have already been awarded a complimentary retreat may not reapply.

Fees and Expenses

The retreat fee is waived; however, the institution will be responsible for all consultant travel expenses and shipping expenses associated with the complimentary retreat.

Application Process

Institutions interested in receiving a complimentary retreat must:

- Submit an application form with support from the institution's Board Chair and/or College CEO by August 2, 2026 (for complimentary retreats provided through June 30, 2027).
- Indicate on the application form potential board governance topics of interest for a retreat. Please note: Topics of interest will not be a factor in the selection of institutions for complimentary retreats.

The invitation to submit an application for a complimentary board retreat shall not be deemed to constitute an offer by ACCT and shall not be binding upon ACCT or the institution until an agreement for a retreat is executed and delivered by both parties.

ACCT reserves the right to modify the terms for complimentary retreats, reject an application for any reason at ACCT's sole discretion, withdraw this invitation before or after submission of applications, or decide not to provide any complimentary retreats in response to this invitation.

Selection Process

25 institutions meeting the general eligibility criteria described in these Terms and Conditions will be selected to receive a complimentary retreat for each year of the complimentary retreat program (5 years total, ending June 30, 2027). At least 20 of the institutions selected each year will be chosen via a lottery system drawing from applications received from eligible institutions. Entries from the prior year will not be automatically entered into the next year's drawing.

Retreat Format

The complimentary retreat will be a one-day session of up to six hours. If an institution desires a second day for the retreat, all costs associated with the second retreat day will be the responsibility of the institution. The retreat will be facilitated by an ACCT Consultant selected by ACCT. The retreat facilitator will work with the Board Chair (or designee) and the College CEO to develop the retreat agenda.

Retreat Scheduling and Cancellation

An institution selected for a complimentary retreat must schedule and hold the retreat on a mutually agreed upon date by June 30, 2027. If an institution should need to cancel and reschedule the retreat, written notice of cancellation must be provided to ACCT at least 15 days in advance of the scheduled retreat. The rescheduled retreat must be held by June 30, 2027, and the institution will be responsible for any expenses incurred by ACCT prior to notice of cancellation.



Confidentiality

ACCT will not disclose any confidential, nonpublic information without the consent of the institution's Governing Board unless required by applicable law, a valid subpoena, or a court of competent jurisdiction. All retreat data and materials are prepared for the College CEO and the Governing Board and are not for public distribution by ACCT without the consent of the institution unless required by applicable law, a valid subpoena, or a court of competent jurisdiction.

Intellectual Property

Institution understands that the content of any written materials produced by ACCT as an independent contractor pursuant to the retreat agreement between the parties, excepting assessment instruments, general report formats, and other evaluative methods or protocols, shall be deemed to have been made or developed by ACCT solely for the benefit of the institution, and will be considered "work made for hire" under United States copyright law and shall be owned by the institution.

Assessment instruments, general report formats, and other evaluative methods or protocols used or provided by ACCT are the intellectual property of ACCT and are not to be reproduced, distributed, or transmitted in any form or by any means without the consent of ACCT.

Force Majeure

The performance by either party of a complimentary retreat agreement is subject to any emergency making it illegal or impossible to hold the retreat, including, without limitation, acts of God, war, acts of terrorism, government regulations, disaster, pandemic, strikes or threat of strikes (except that neither party may terminate the retreat agreement for situations involving that party's own employees), civil disorder, or curtailment of transportation facilities. The retreat agreement may be terminated in whole or in part without liability for any of the above reasons by written notice from one party to the other.

Disclaimer and Signature

Only one application form per member institution will be accepted.

The applicant institution agrees that this application may be executed by electronic signature, which shall be considered as an original signature for all purposes and shall have the same force and effect as an original signature. Without limitation, "electronic signature" shall include signatures transmitted via DocuSign or other electronic signature services or systems, faxed versions of an original signature, or electronically scanned and transmitted versions (e.g., via Portable Document Format (PDF)) of an original signature.

I certify that I am eligible to submit this application on behalf of my institution.

By submitting this application, the applicant institution agrees to be bound by the attached ACCT Complimentary Retreat Terms and Conditions.

Authorized Signature (Chair or Organization CEO):

Name and Title

Date